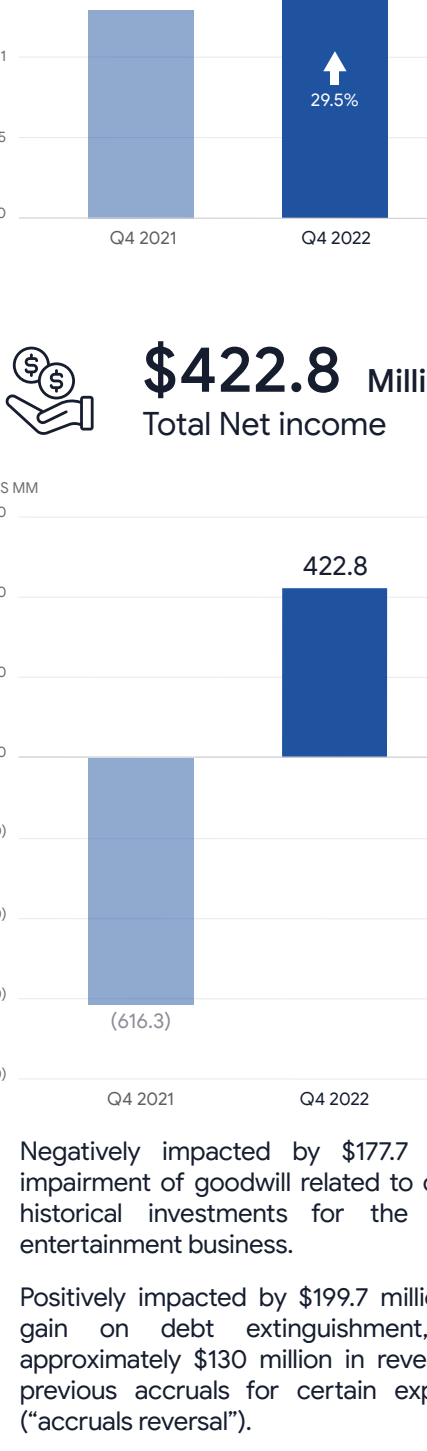


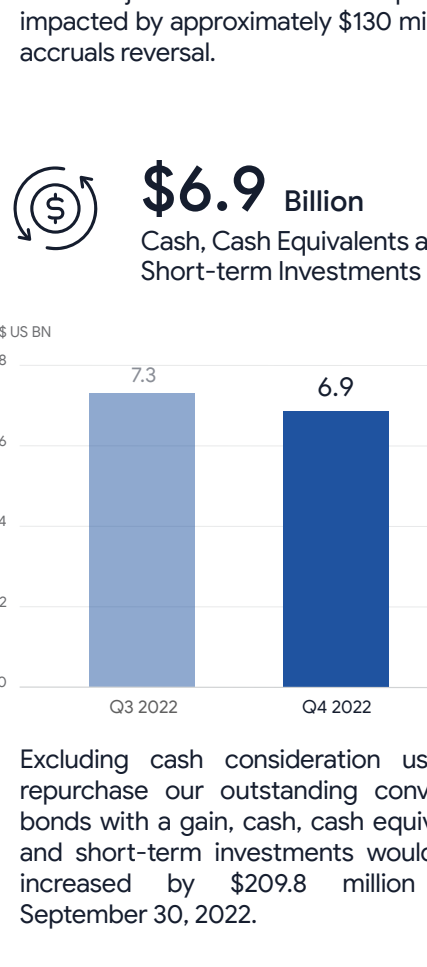


Q4 2022 Earnings Update

\$3.5 Billion
Total GAAP Revenue



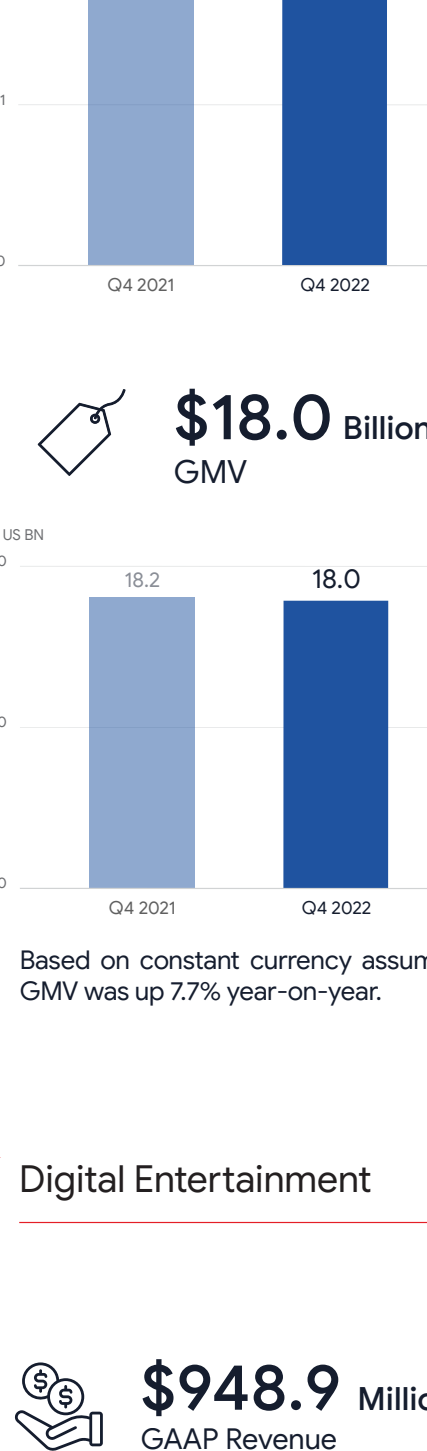
\$1.7 Billion
Total Gross Profit



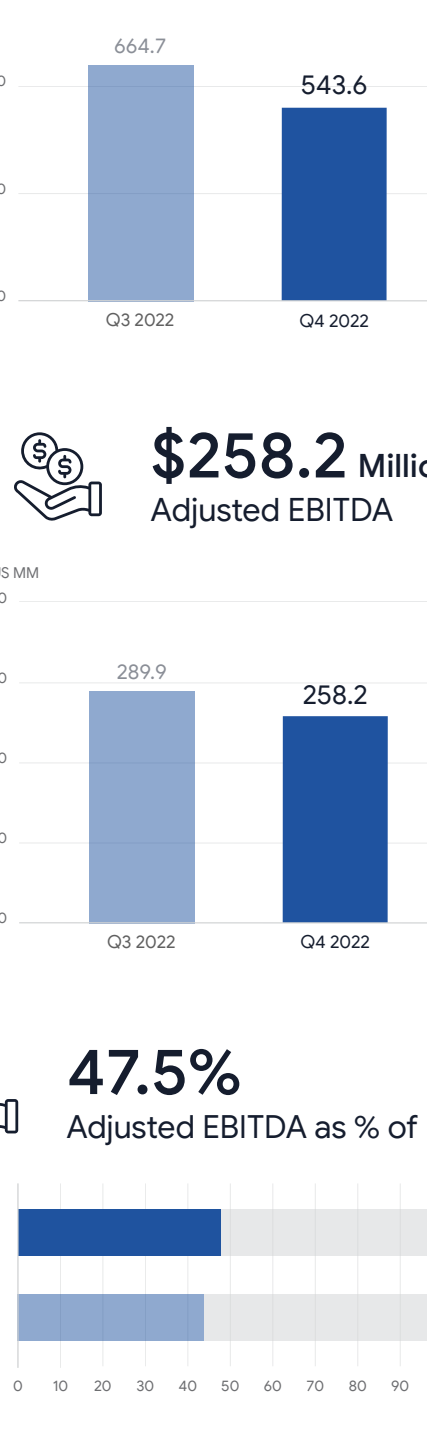
\$422.8 Million
Total Net Income



\$495.7 Million
Total Adjusted EBITDA



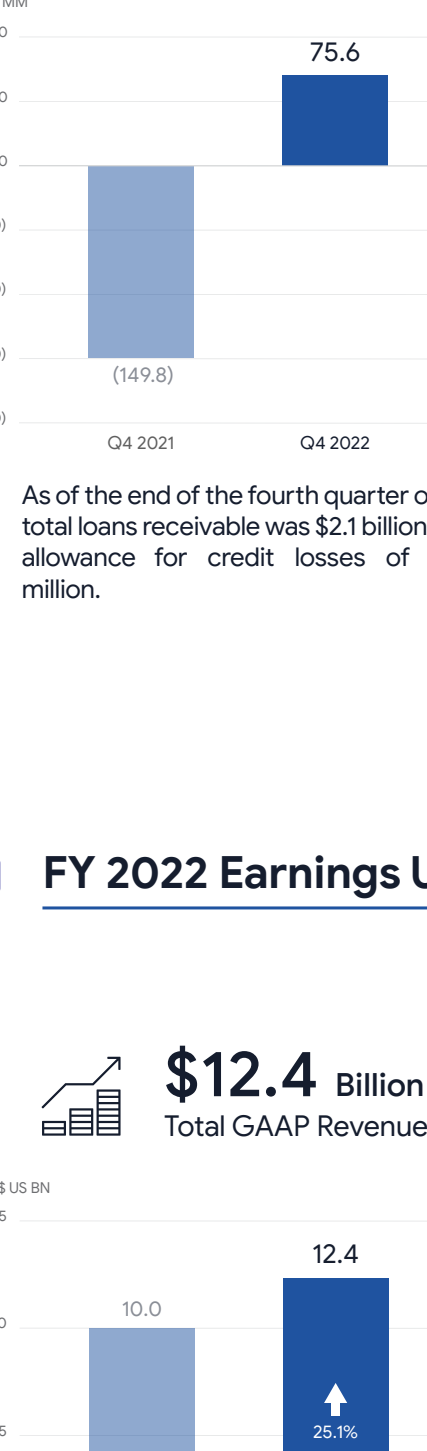
\$6.9 Billion
Cash, Cash Equivalents and Short-term Investments



Negatively impacted by \$177.7 million impairment of goodwill related to certain historical investments for the digital entertainment business.

Positively impacted by \$199.7 million net gain on debt extinguishment, and approximately \$130 million in reversal of previous accruals for certain expenses ("accruals reversal").

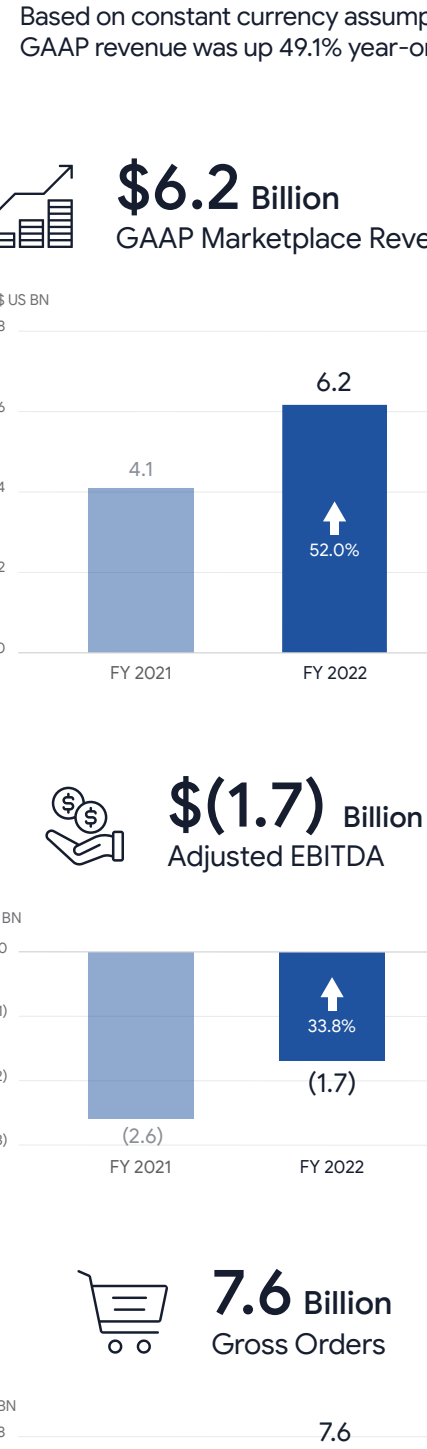
\$1.8 Billion
GAAP Marketplace Revenue



\$196.1 Million
Adjusted EBITDA



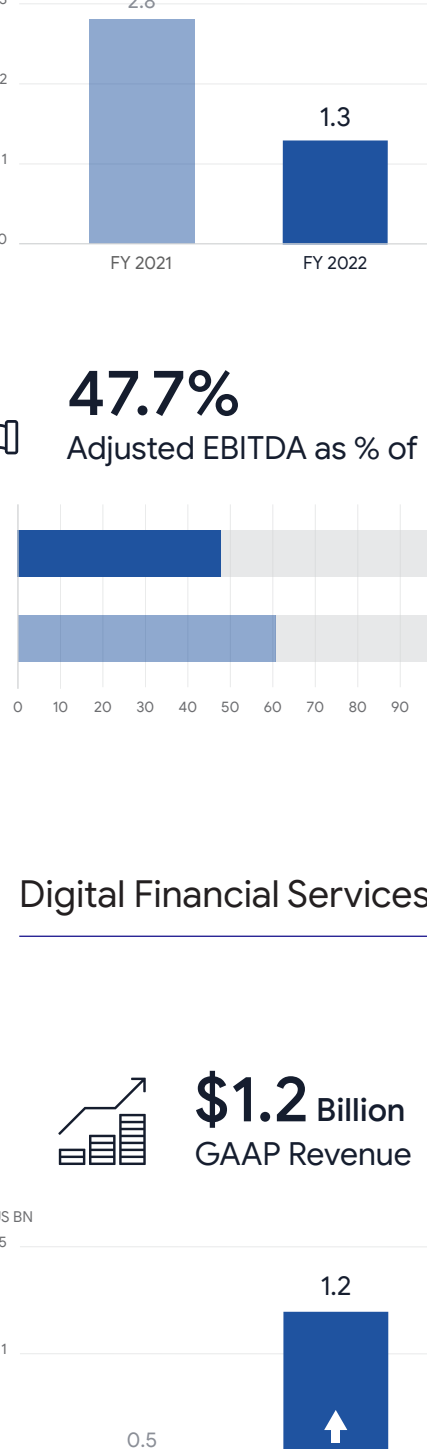
\$2.1 Billion
GAAP Revenue



\$1.8 Billion
GAAP Marketplace Revenue



\$196.1 Million
Adjusted EBITDA



\$1.7 Billion
Gross Orders



\$18.0 Billion
GMV

\$948.9 Million
GAAP Revenue

\$543.6 Million
Bookings

\$258.2 Million
Adjusted EBITDA

47.5%
Adjusted EBITDA as % of Bookings

485.5 Million
Quarterly Active Users

43.6 Million
Quarterly Paying Users

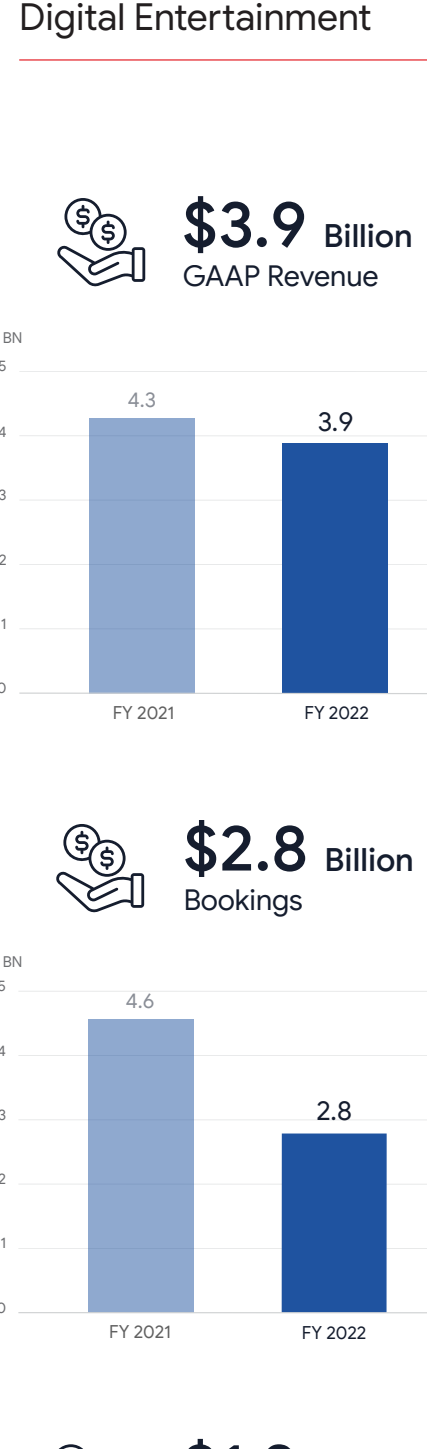


FY 2022 Earnings Update

\$12.4 Billion
Total GAAP Revenue



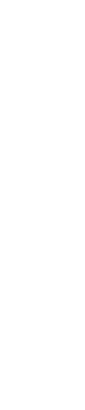
\$5.2 Billion
Total Gross Profit



\$1.7 Billion
Total Net Loss



\$(878.1) Million
Total Adjusted EBITDA

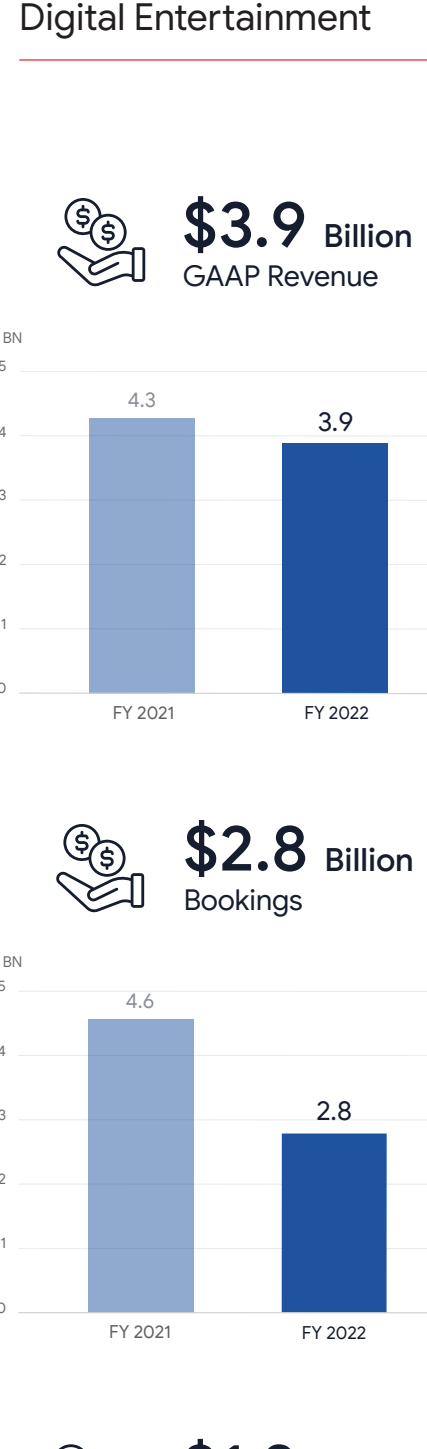


E-commerce

\$7.3 Billion
GAAP Revenue



\$6.2 Billion
GAAP Marketplace Revenue



\$(1.7) Billion
Adjusted EBITDA



7.6 Billion
Gross Orders

\$73.5 Billion
GMV

\$3.9 Billion
GAAP Revenue

\$2.8 Billion
Bookings

\$1.3 Billion
Adjusted EBITDA

47.7%
Adjusted EBITDA as % of Bookings

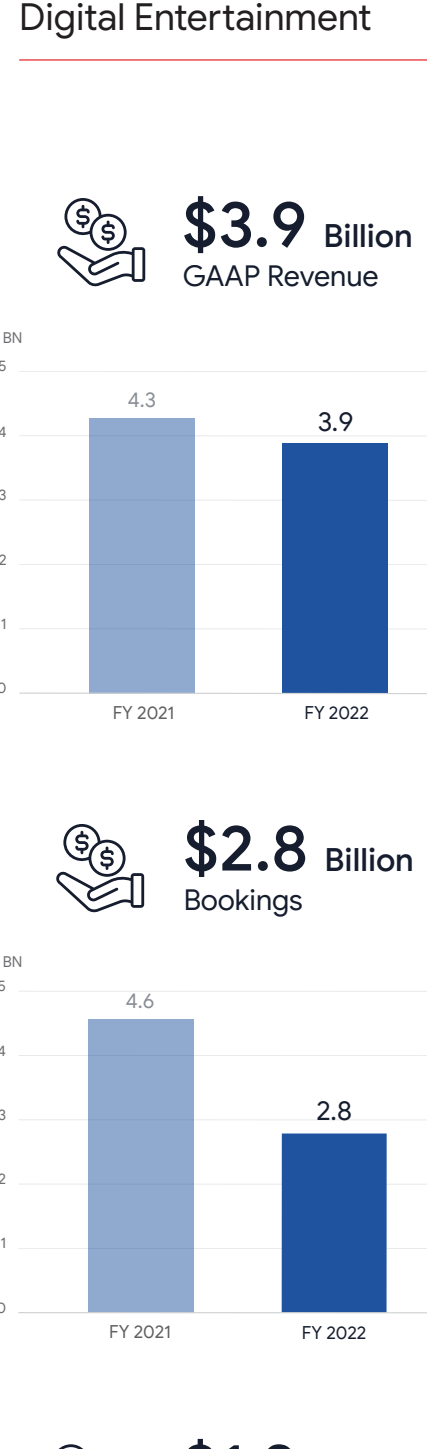


Digital Entertainment

\$1.2 Billion
GAAP Revenue

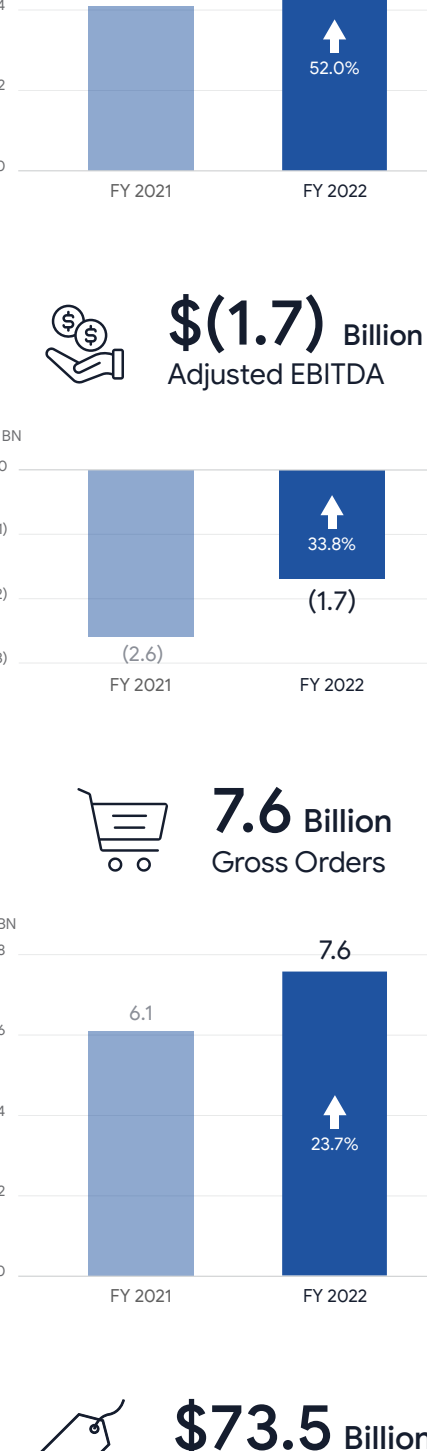


\$(228.6) Million
Adjusted EBITDA

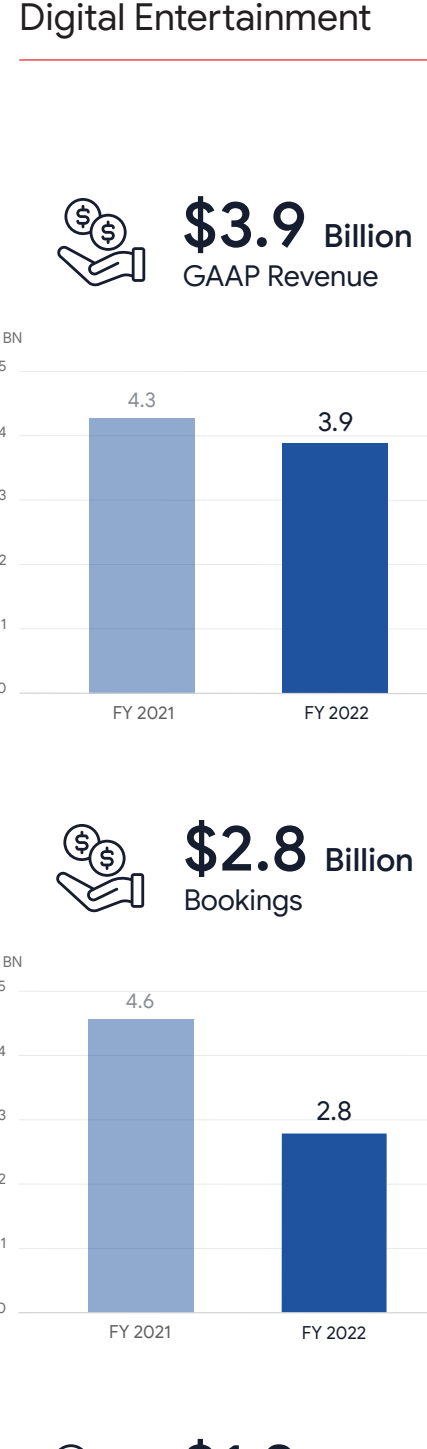


Digital Financial Services

\$7.3 Billion
GAAP Revenue



\$6.2 Billion
GAAP Marketplace Revenue



\$(1.7) Billion
Adjusted EBITDA



7.6 Billion
Gross Orders

\$73.5 Billion
GMV

\$3.9 Billion
GAAP Revenue

\$2.8 Billion
Bookings

\$1.3 Billion
Adjusted EBITDA

47.7%
Adjusted EBITDA as % of Bookings



Digital Financial Services

\$1.2 Billion
GAAP Revenue



\$(228.6) Million
Adjusted EBITDA

