

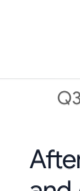
\$3.2 Billion
Total GAAP Revenue

\$ US BN



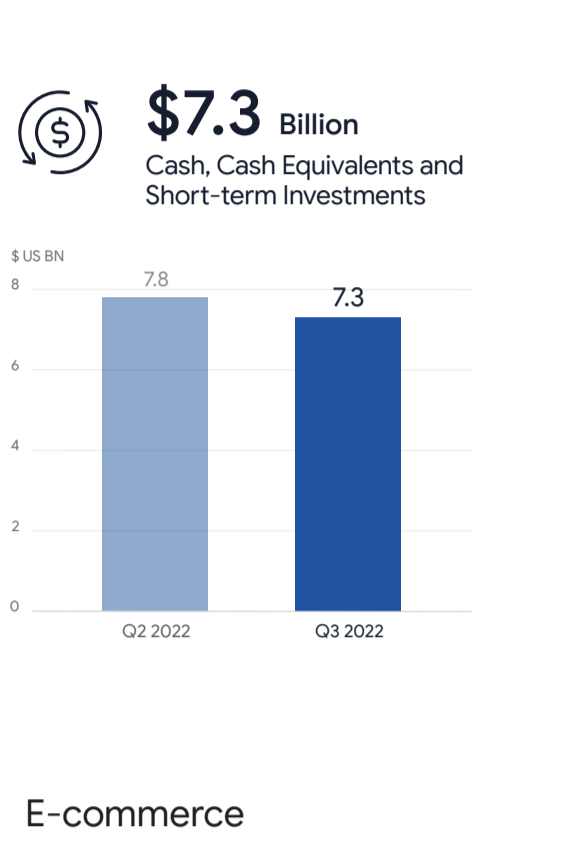
\$1.2 Billion
Total Gross Profit

\$ US BN



\$(373.5) Million
Net Loss Excluding Share-based Compensation*

\$ US MM



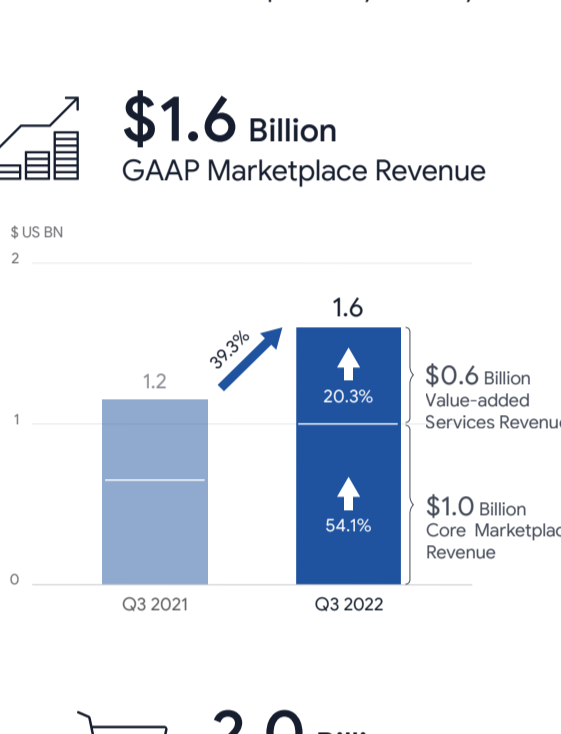
After adjusting for \$85.4 million of severance and early lease termination related costs for the quarter, total net loss excluding share-based compensation improved by 49.4% quarter-on-quarter.

*Excluding impairment of goodwill in Q2 2022



\$(357.7) Million
Total Adjusted EBITDA

\$ US MM

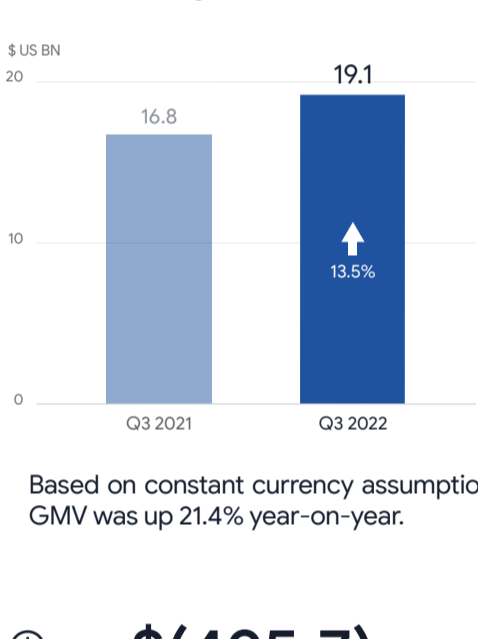


After adjusting for \$77.4 million of severance and early lease termination related costs for the quarter, adjusted EBITDA improved by 44.7% quarter-on-quarter.

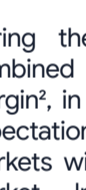


\$7.3 Billion
Cash, Cash Equivalents and Short-term Investments

\$ US BN

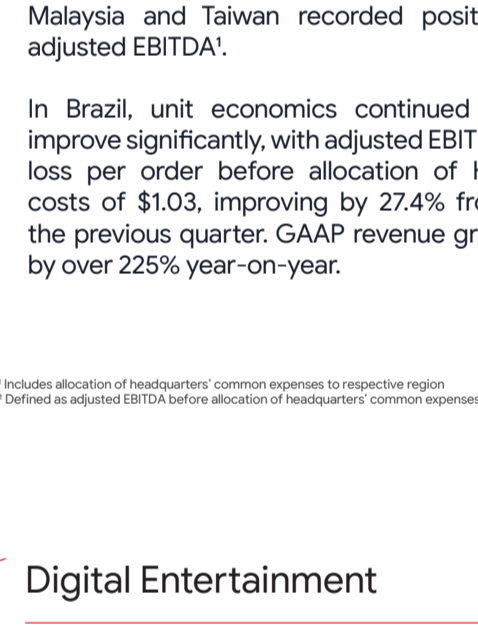


E-commerce

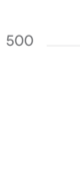


\$1.9 Billion
GAAP Revenue

\$ US BN



Based on constant currency assumptions, GAAP revenue was up 38.8% year-on-year.



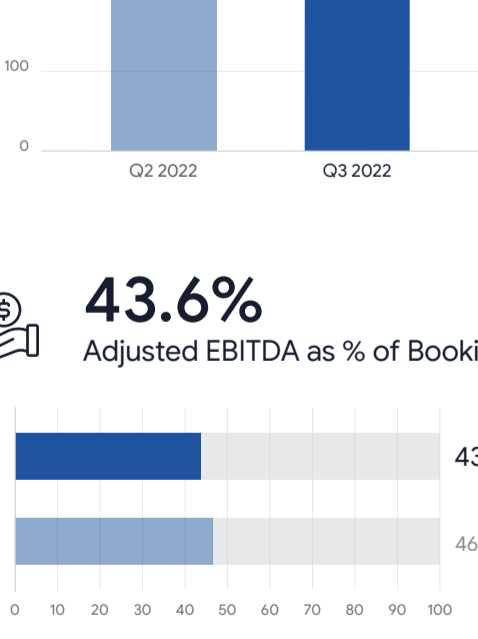
\$1.6 Billion
GAAP Marketplace Revenue

\$ US BN



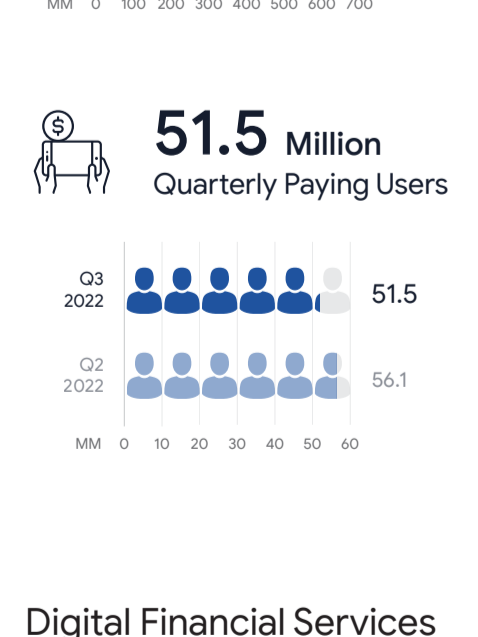
2.0 Billion
Gross Orders

BN

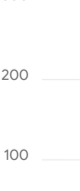


\$19.1 Billion
GMV

\$ US BN

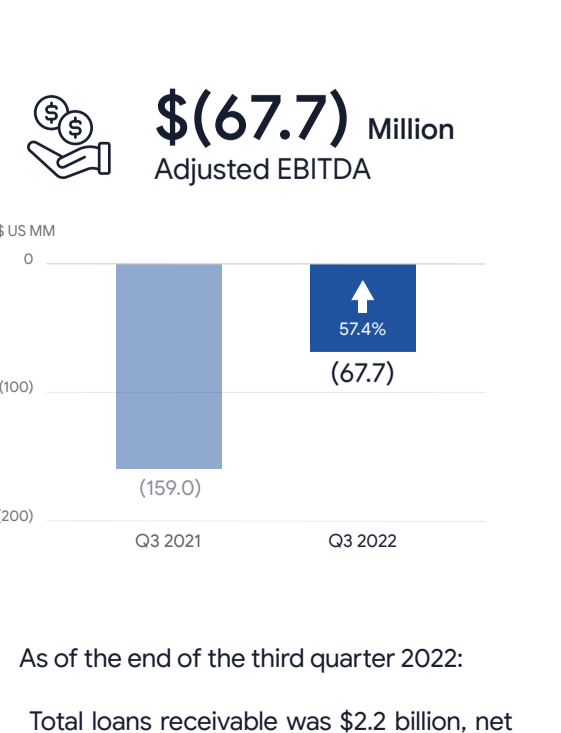


Based on constant currency assumptions, GMV was up 21.4% year-on-year.



\$(495.7) Million
Total Adjusted EBITDA¹

\$ US MM



During the quarter, our Asia markets combined recorded positive contribution margin², in line with our previously shared expectations. Specifically, most of the markets within Asia, including our largest market Indonesia, achieved positive contribution margin.

Malaysia and Taiwan recorded positive adjusted EBITDA¹.

In Brazil, unit economics continued to improve significantly, with adjusted EBITDA loss per order before allocation of HQ costs of \$1.03, improving by 27.4% from the previous quarter. GAAP revenue grew by over 225% year-on-year.

¹ Includes allocation of headquarters' common expenses to respective region
² Defined as adjusted EBITDA before allocation of headquarters' common expenses

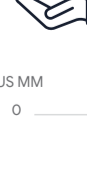
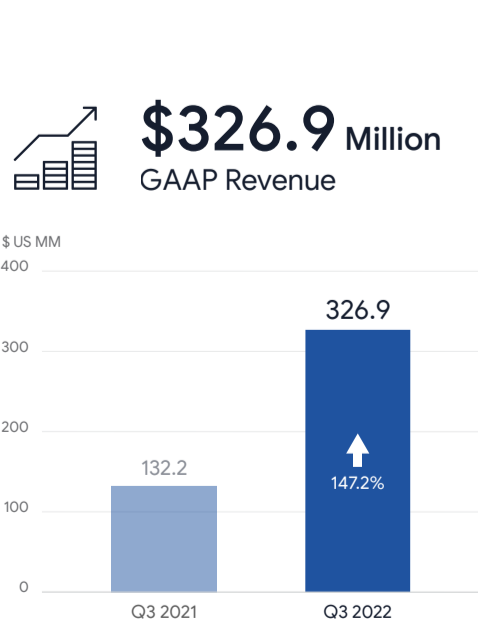


Digital Entertainment



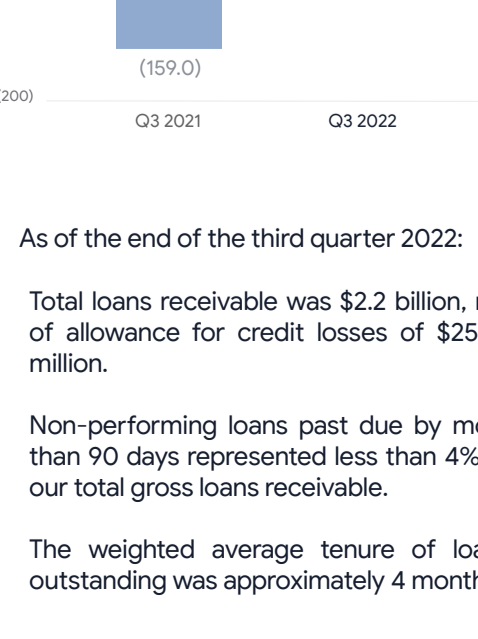
\$892.9 Million
Total GAAP Revenue

\$ US MM



\$664.7 Million
Bookings

\$ US MM



Bookings declined roughly 4% quarter-on-quarter based on constant currency assumptions.

\$289.9 Million
Adjusted EBITDA

\$ US MM

43.6%

Adjusted EBITDA as % of Bookings

568.2 Million
Quarterly Active Users

MM

51.5 Million
Quarterly Paying Users

MM

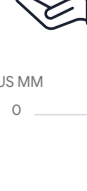
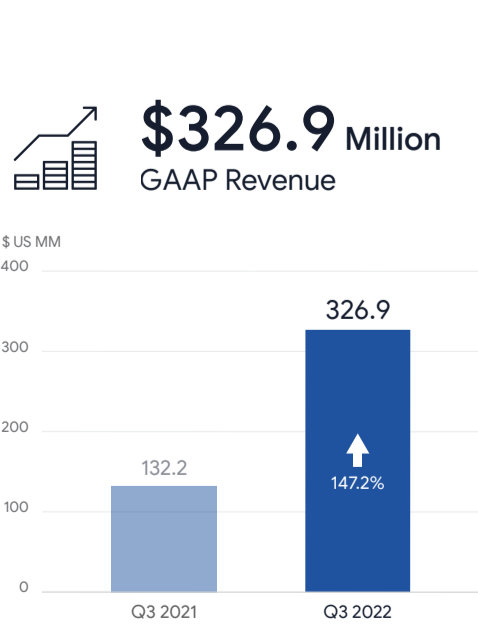


Digital Financial Services



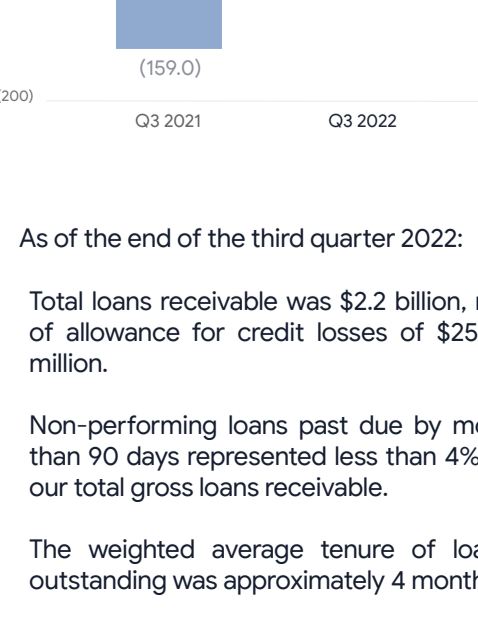
\$326.9 Million
GAAP Revenue

\$ US MM



\$(67.7) Million
Adjusted EBITDA

\$ US MM



As of the end of the third quarter 2022:

Total loans receivable was \$2.2 billion, net of allowance for credit losses of \$253.4 million.

Non-performing loans past due by more than 90 days represented less than 4% of our total gross loans receivable.

The weighted average tenure of loans outstanding was approximately 4 months.