



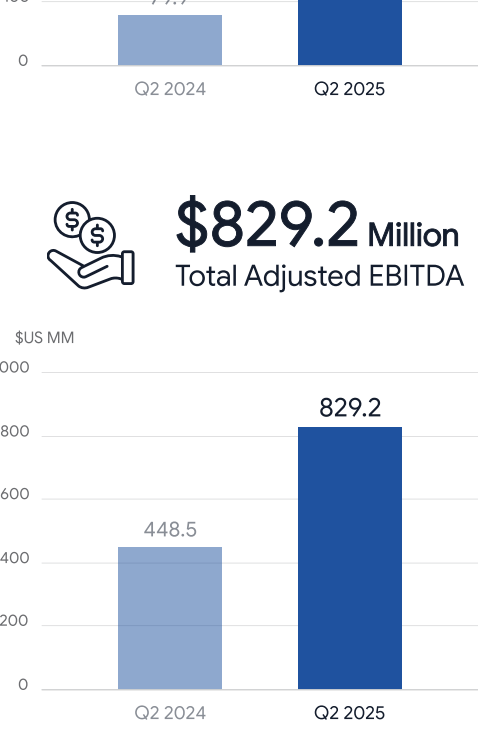
Q2 2025 Earnings Update



\$5.3 Billion
Total GAAP Revenue



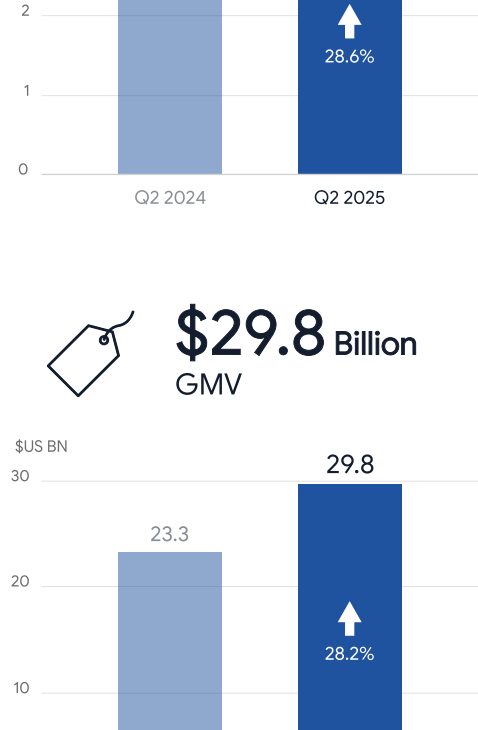
\$2.4 Billion
Total Gross Profit



\$414.2 Million
Total Net Income



\$829.2 Million
Total Adjusted EBITDA



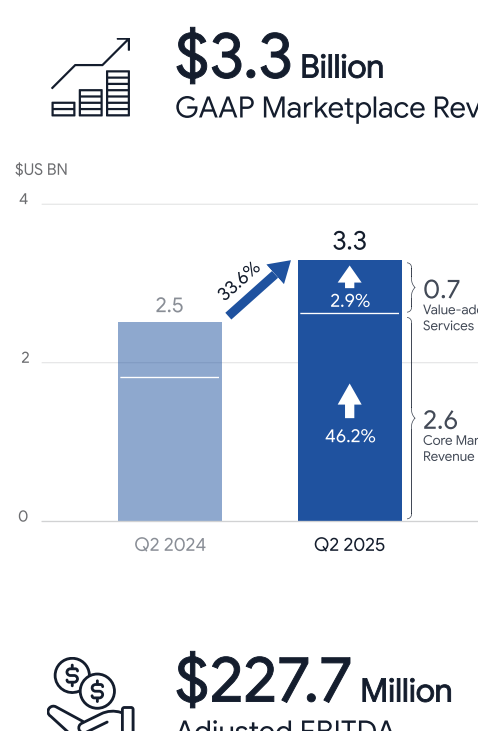
\$10.6 Billion
Cash, Cash Equivalents,
Short-term and Other
Treasury Investments



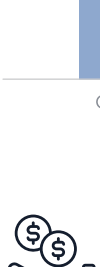
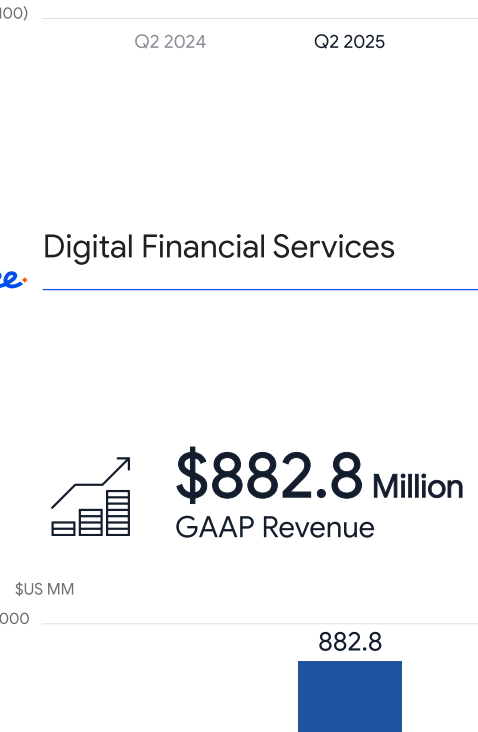
E-commerce



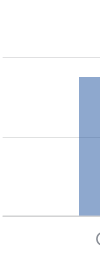
3.3 Billion
Gross Orders



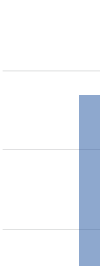
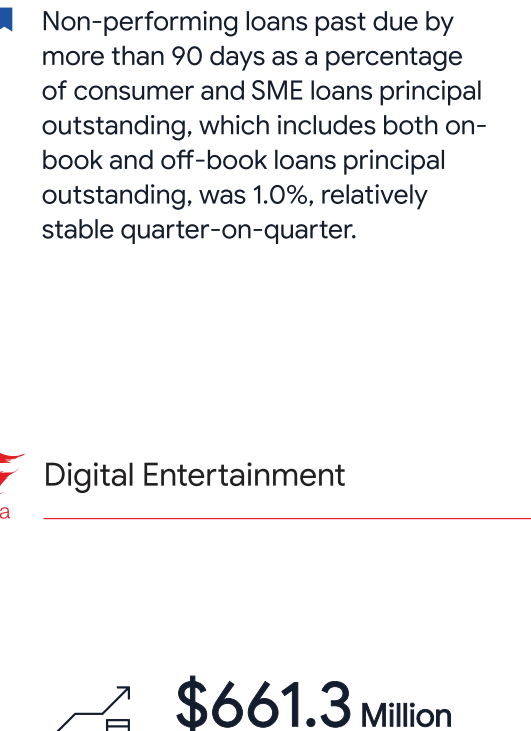
\$29.8 Billion
GMV



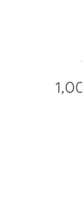
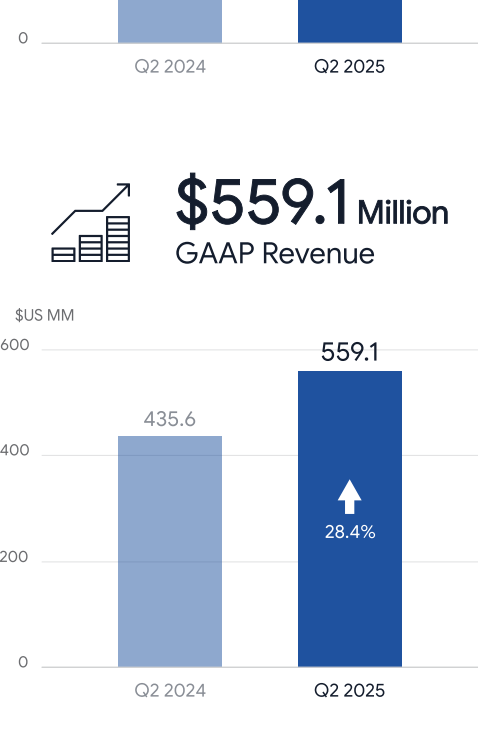
\$3.8 Billion
GAAP Revenue



\$3.3 Billion
GAAP Marketplace Revenue



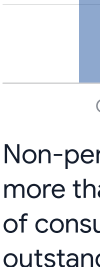
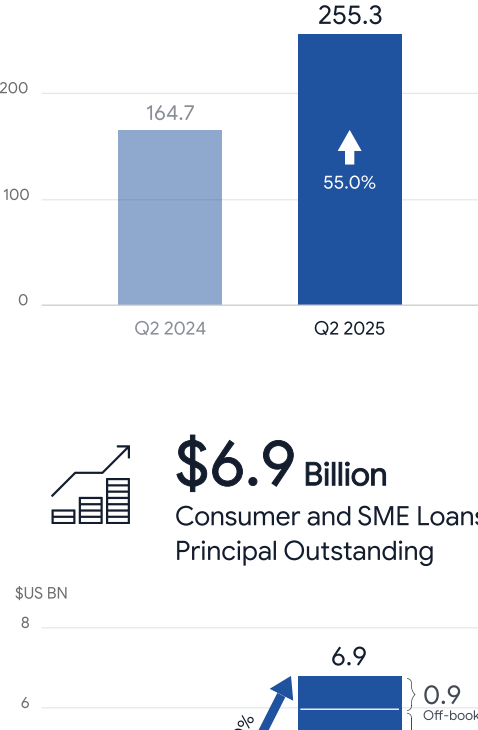
\$227.7 Million
Adjusted EBITDA



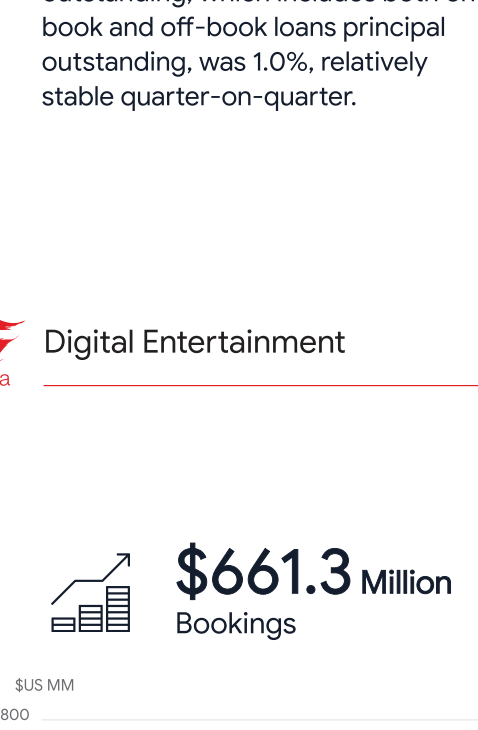
Digital Financial Services



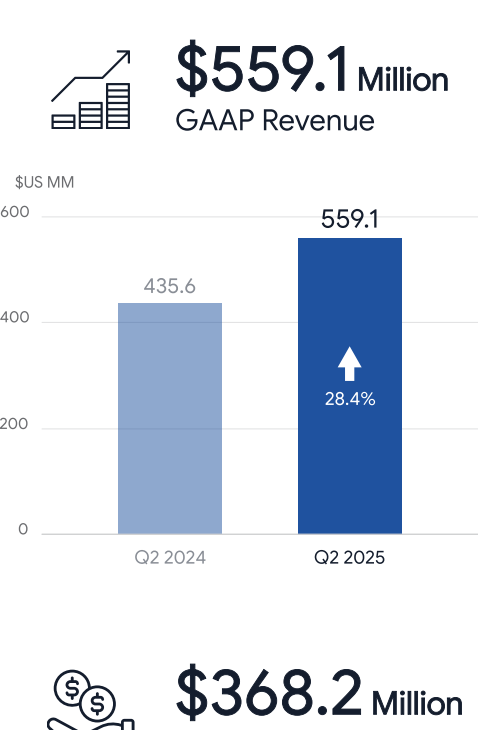
\$882.8 Million
GAAP Revenue



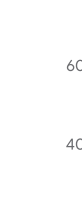
\$255.3 Million
Adjusted EBITDA



\$6.9 Billion
Consumer and SME Loans
Principal Outstanding



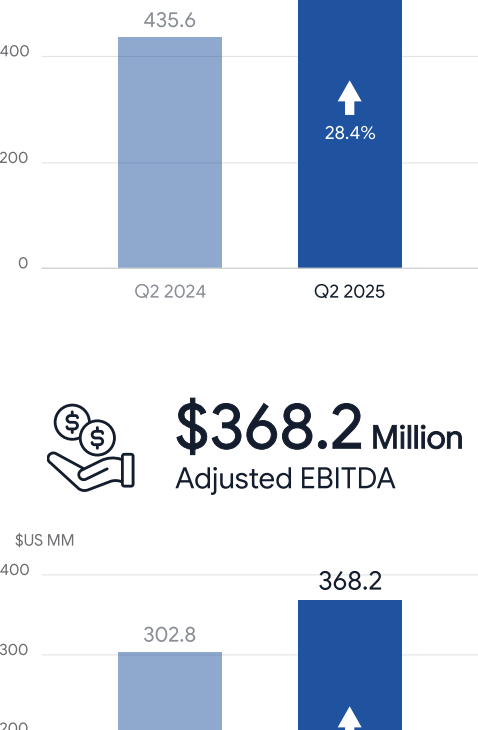
■ Non-performing loans past due by more than 90 days as a percentage of consumer and SME loans principal outstanding, which includes both on-book and off-book loans principal outstanding, was 1.0%, relatively stable quarter-on-quarter.



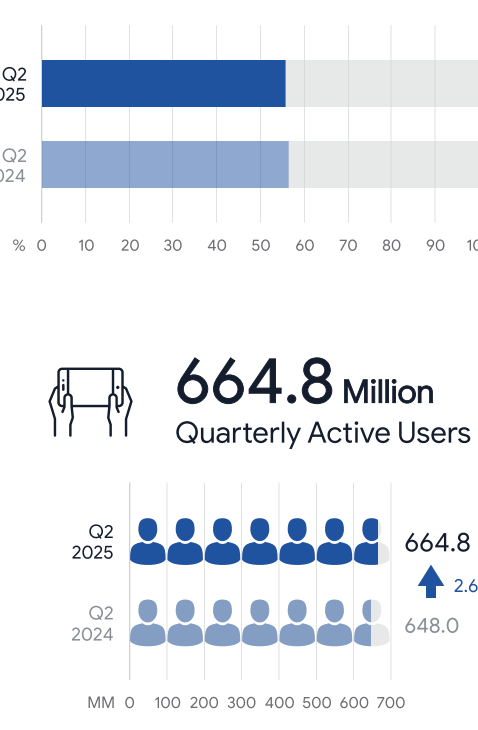
Digital Entertainment



\$661.3 Million
Bookings



\$559.1 Million
GAAP Revenue



\$368.2 Million
Adjusted EBITDA



55.7%
Adjusted EBITDA as % of Bookings



664.8 Million
Quarterly Active Users

61.8 Million
Quarterly Paying Users

