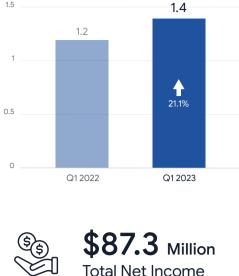


Q1 2023 Earnings Update









(200) (509.9)

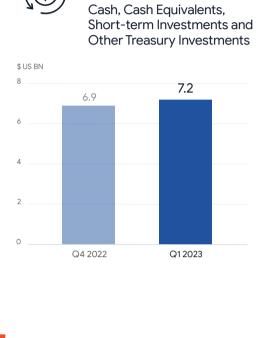
Q1 2022

400

(600)

507.2

Q12023



\$2.1 Billion
GAAP Revenue

2.1

1.2 Core Mark Revenue

275.8 Asia Markets

(68.1)

Q1 2023

\$207.7 Million

207.7

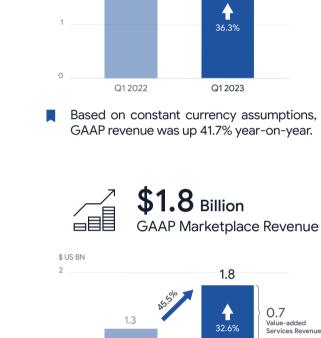
Adjusted EBITDA

E-commerce

1.5

\$ US BN

\$7.2 Billion



Q1 2022

\$ US MM 400

200

0

\$ US MM 1,200

800

400

0

0

Q1

2023

Q4

10 20 30 40 50 60 70 80 90 100

2022

Q4 2022

49.8%

Q1 2023

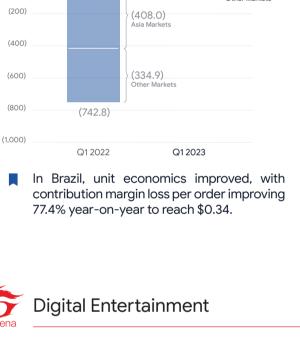
Adjusted EBITDA as % of Bookings

491.6 Million

Quarterly Active Users

49.8%

47.5%



\$539.7 Million

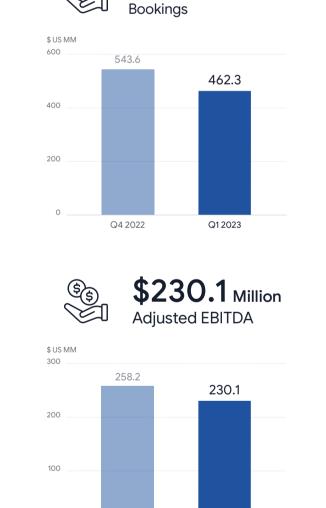
539.7

Q1 2023

GAAP Revenue

948.9

Q4 2022





GAAP Revenue

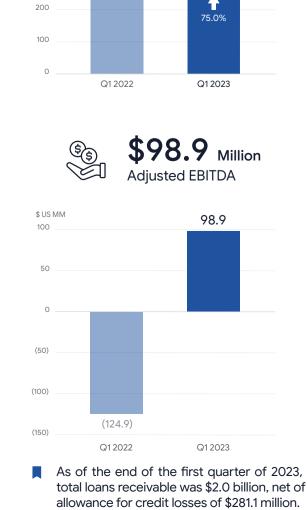
412.8

\$ US MM 500

400

300

236.0



Non-performing loans past due by more than 90 days as a percentage of our total gross loans receivable remained stable at

around 2%.